

**APPLICATION FOR JUNIOR MEMBERSHIP TO
"GREAT LAKES BAY ESTATE PLANNING COUNCIL"**

Name _____

JUNIOR MEMBERSHIP DUES POLICY

Home Phone: _____

Applications accepted for July – December will be assessed a \$75.00 fee; January – March will be assessed a \$50.00 fee; and April – June will be assessed a \$25.00 fee. Please submit membership dues with application.

Home Address: _____

Occupation: _____

How long have you been practicing this profession? _____

Name of firm or employers: _____

Business Address: _____

Business Phone: () _____ Fax: () _____ E-Mail: _____

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I am currently studying for or working toward receiving membership or certification in one of the following organizations:

_____ Chartered Life Underwriters (CLU)

_____ Michigan State Bar Association

_____ Michigan Association of Certified Public Accountants

_____ Trust Officer of a State or National Bank or a Trust Company engaged in the Trust field in Michigan

_____ Chartered Financial Consultant (ChFC) accredited by the American College of Life Underwriters

_____ Certified Financial Planner (CFP) accredited from the College of Financial Planning in Denver, Colorado

_____ Development Officer of a non-profit organization established under the laws of the State of Michigan

Date: _____

(Signature)

SPONSORSHIP: Your application should be signed by your employer.

NOTE TO SPONSORS:

In sponsoring a junior member, you are verifying that the applicant, while not yet qualifying for full membership in the GLBEPC, is working toward certification or membership in one of the above areas.

(Signature)

(Print Name)

(Profession)

Approval Date: _____

(Revised 08/2023)

Mail the completed application along with a check (payable to NMEPC) for the proper amount of dues to: GLBEPC, P.O. Box 347, Freeland, MI 48623-0347